

AmpliFund Security Roles Matrix

This matrix is a comprehensive reference of AmpliFund security roles access. The security roles are listed at the top of each column and AmpliFund pages are listed to the left of the rows. Users can view only their assigned items unless otherwise designated by *all* or *linked*. *All* indicates that the user can see all items in the account; *linked* indicates that the user can see all items linked to their department, project, or fund. A grayed-out box with no text indicates that the user will not have access. Light blue rows, also designated with an asterisk (*), show add-on modules.

	Organizational Admin	Executive	Department Admin	Department User (Salary)	Department User (No Salary)	Project Admin	Project User (Salary)	Project User (No Salary)	Fund Admin	Fund User (Salary)	Fund User (No Salary)	Researcher
Activity												
Calendar	View all	View all	View linked	View	View	View linked	View	View	View linked	View	View	
Message Center	View	View	View	View	View	View	View	View	View	View	View	
Events	View all	View all	View linked	View	View	View	View	View	View	View	View	
Tasks	Create Edit View all	View all	Create View Edit	Create View Edit	Create View Edit	Create View Edit	Create View Edit	Create View Edit	Create View Edit	Create View Edit	Create View Edit	
Workflow*	View	View	View	View	View	View	View	View	View	View	View	
Achievements	Create Edit View all	View all	Create Edit View linked	Create Edit View	Create Edit View	Create Edit View	Create Edit View	Create Edit View				
Expenses	Create Edit View all	View all	Create Edit View linked	Create Edit View linked	Create Edit View linked	Create Edit View	Create Edit View	Create Edit View				
Timesheets*	Create Edit View	View	Create Edit View	Create Edit View	Create Edit View	Create Edit View	Create Edit View	Create Edit View	Create Edit View	Create Edit View	Create Edit View	
Timesheet Approvals*	View	View	View	View	View	View	View	View	View	View	View	
Payment Request Approvals*	Edit View all	View all	View linked	View linked	View linked							
Tracking Periods	Create Edit View all	View all	Create Edit View linked									
Reporting Periods	Create Edit View all	View all	Create Edit View linked									

	Organizational Admin	Executive	Department Admin	Department User (Salary)	Department User (No Salary)	Project Admin	Project User (Salary)	Project User (No Salary)	Fund Admin	Fund User (Salary)	Fund User (No Salary)	Researcher
Contacts												
Organizations	Create Edit View all	View all	Create Edit View all	Create Edit View all	Create Edit View all	Create Edit View all	Create Edit View all	Create Edit View all	Create Edit View all	Create Edit View all	Create Edit View all	
Individuals	Create Edit View all	View all	Create Edit View all	Create Edit View all	Create Edit View all	Create Edit View all	Create Edit View all	Create Edit View all	Create Edit View all	Create Edit View all	Create Edit View all	
Staff	Create Edit View all (and Salary)	View all (and Salary)	View all	View all	View all	View all	View all	View all	View all	View all	View all	
Sub-Recipients*	View all	View all	View all	View all	View all	View all	View all	View all	View all	View all	View all	
Lead Recipients*	View all	View all	View all	View all	View all	View all	View all	View all	View all	View all	View all	
Federal Government	Create Edit View all	View all	Create Edit View all	Create Edit View all	Create Edit View all	Create Edit View all	Create Edit View all	Create Edit View all	Create Edit View all	Create Edit View all	Create Edit View all	
State Government	Create Edit View all	View all	Create Edit View all	Create Edit View all	Create Edit View all	Create Edit View all	Create Edit View all	Create Edit View all	Create Edit View all	Create Edit View all	Create Edit View all	
Local Government	Create Edit View all	View all	Create Edit View all	Create Edit View all	Create Edit View all	Create Edit View all	Create Edit View all	Create Edit View all	Create Edit View all	Create Edit View all	Create Edit View all	
Foundation	Create Edit View all	View all	Create Edit View all	Create Edit View all	Create Edit View all	Create Edit View all	Create Edit View all	Create Edit View all	Create Edit View all	Create Edit View all	Create Edit View all	
Corporation	Create Edit View all	View all	Create Edit View all	Create Edit View all	Create Edit View all	Create Edit View all	Create Edit View all	Create Edit View all	Create Edit View all	Create Edit View all	Create Edit View all	
Vendors	Create Edit View all	View all	Create Edit View all	Create Edit View all	Create Edit View all	Create Edit View all	Create Edit View all	Create Edit View all	Create Edit View all	Create Edit View all	Create Edit View all	
Grant Management												
All Grants	Create Edit View all	View all	Create Edit View linked	View linked	View linked	View linked	View	View	View linked	View linked	View linked	

	Organizational Admin	Executive	Department Admin	Department User (Salary)	Department User (No Salary)	Project Admin	Project User (Salary)	Project User (No Salary)	Fund Admin	Fund User (Salary)	Fund User (No Salary)	Researcher
Grants Awarded*	Create Edit View all	View all	Create Edit View linked	View linked	View linked	View linked	View linked	View linked	Create Edit View all	View linked	View linked	
Sub-Awards*	Create Edit View all	View all	Create Edit View linked	View linked	View linked	View linked	View linked	View linked	Create Edit View all	View linked	View linked	
Budget Personnel Line Items	Create Edit View all	View all	Create Edit View all	Create Edit View all		Create Edit View all	Create Edit View all		Create Edit View all	Create Edit View all		
Research*												
New Search*	Create Edit View all	Create Edit View all	Create Edit View all	Create Edit View all	Create Edit View all	Create Edit View all	Create Edit View all	Create Edit View all	Create Edit View all	Create Edit View all	Create Edit View all	Create Edit View all
Saved Searches*	Edit View all	Edit View all	Edit View all	Edit View all	Edit View all	Edit View all	Edit View all	Edit View all	Edit View all	Edit View all	Edit View all	Edit View all
Saved Opportunities*	Edit View all	Edit View all	Edit View all	Edit View all	Edit View all	Edit View all	Edit View all	Edit View all	Edit View all	Edit View all	Edit View all	Edit View all
Project Management*												
Projects*	Create Edit View all	View all	Create Edit View linked	View linked	View linked	Create Edit View all	View	View				
Fund Management*												
Funds*	Create Edit View all	View all							Create Edit View all	View	View	
Awards*	Create Edit View all	View all							Create Edit View all	View	View	
Award Management												
Fund Opportunities*	Create Edit View all	View all							Create Edit View all	View	View	
Grant Opportunities*	Edit View all	View all	Edit View linked	Edit View linked	Edit View linked	Edit View linked	Edit View linked	Edit View linked				
Fund Awards*	Create Edit View all	View all							Create Edit View all	Edit View	Edit View	

	Organizational Admin	Executive	Department Admin	Department User (Salary)	Department User (No Salary)	Project Admin	Project User (Salary)	Project User (No Salary)	Fund Admin	Fund User (Salary)	Fund User (No Salary)	Researcher
Grant Awards*	Create Edit View all	View all	Create Edit View linked	View linked	View linked	View linked	View linked	View linked	Create Edit View all	View linked	View linked	
Documents												
Administrator	Create Edit View all	View all										
Funds*	Create Edit View all	View all							Create Edit View all	Create Edit View	Create Edit View	
Grants	Create Edit View all	View all	Create Edit View linked	Create Edit View linked	Create Edit View linked	Create Edit View linked	Create Edit View	Create Edit View	Create Edit View	Create Edit View	Create Edit View	
Individuals	Create Edit View all	View all	Create Edit View all	Create Edit View all	Create Edit View all	Create Edit View all	Create Edit View all	Create Edit View all	Create Edit View all	Create Edit View all	Create Edit View all	
Organizations	Create Edit View all	View all	Create Edit View all	Create Edit View all	Create Edit View all	Create Edit View all	Create Edit View all	Create Edit View all	Create Edit View all	Create Edit View all	Create Edit View all	
Projects*	Create Edit View all	View all	Create Edit View linked	Create Edit View	Create Edit View	Create Edit View all	Create Edit View	Create Edit View				
Public	Create Edit View all	View all	Create Edit View all	Create Edit View all	Create Edit View all	Create Edit View all	Create Edit View all	Create Edit View all	Create Edit View all	Create Edit View all	Create Edit View all	
Reports												
Fund and Opportunity*	View all	View all										
Post-Award	View all	View all	View linked	View	View							
Pre-Award	View all	View all	View linked	View	View							
Recipient*	View all	View all										
Knowledge Center												
Grant Intelligence	View all	View all	View all	View all	View all	View all	View all	View all	View all	View all	View all	

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News	View all	View all	View all	View all	View all	View all	View all	View all	View all	View all	View all	
Forms and Tools	View all	View all	View all	View all	View all	View all	View all	View all	View all	View all	View all	
Publications	View all	View all	View all	View all	View all	View all	View all	View all	View all	View all	View all	
Webinars	View all	View all	View all	View all	View all	View all	View all	View all	View all	View all	View all	
Administration												
License Information	Create Edit View all	View all										
System Admin*	Create Edit View all											
System Security	Create Edit View all											
Lists	Create Edit View all											
Actuals	Create Edit View all											