

# AmpliFund Security Roles Matrix

This matrix is a comprehensive reference of AmpliFund security roles access. The security roles are listed at the top of each column and AmpliFund pages are listed to the left of the rows. Users can view only their assigned items unless otherwise designated by *all* or *linked*. *All* indicates that the user can see all items in the account; *linked* indicates that the user can see all items linked to their department, project, or fund. A grayed-out box with no text indicates that the user will not have access. Light green rows, also designated with an asterisk (\*), show add-on modules.

	Organizational Admin	Executive	Department Admin	Department User (Salary)	Department User (No Salary)	Project Admin	Project User (Salary)	Project User (No Salary)	Fund Admin	Fund User (Salary)	Fund User (No Salary)	Researcher
<b>Activity</b>												
<b>Calendar</b>	View all	View all	View linked	View	View	View linked	View	View	View linked	View	View	
<b>Events</b>	View all	View all	View linked	View	View	View	View	View	View	View	View	
<b>Message Center</b>	View	View	View	View	View	View	View	View	View	View	View	
<b>Tasks</b>	Create Edit View all	View all	Create View Edit	Create View Edit	Create View Edit	Create View Edit	Create View Edit	Create View Edit	Create View Edit	Create View Edit	Create View Edit	
<b>Workflow Actions*</b>	View	View	View	View	View	View	View	View	View	View	View	
<b>Achievements</b>	Create Edit View all	View all	Create Edit View linked	Create Edit View	Create Edit View	Create Edit View	Create Edit View	Create Edit View				
<b>Expenses</b>	Create Edit View all	View all	Create Edit View linked	Create Edit View linked	Create Edit View linked	Create Edit View	Create Edit View	Create Edit View				
<b>Timesheets*</b>	Create Edit View	View	Create Edit View	Create Edit View	Create Edit View	Create Edit View	Create Edit View	Create Edit View	Create Edit View	Create Edit View	Create Edit View	
<b>Timesheet Approvals*</b>	View	View	View	View	View	View	View	View	View	View	View	
<b>Payment Request Approvals</b>	Edit View all	View all	View linked	View linked	View linked							
<b>Tracking Periods</b>	Create Edit View all	View all	Create Edit View linked									

	Organizational Admin	Executive	Department Admin	Department User (Salary)	Department User (No Salary)	Project Admin	Project User (Salary)	Project User (No Salary)	Fund Admin	Fund User (Salary)	Fund User (No Salary)	Researcher
<b>Reporting Periods</b>	Create Edit View all	View all	Create Edit View linked									
<b>Contacts</b>												
<b>Organizations</b>	Create Edit View all	View all	Create Edit View all	Create Edit View all	Create Edit View all	Create Edit View all	Create Edit View all	Create Edit View all	Create Edit View all	Create Edit View all	Create Edit View all	
<b>Individuals</b>	Create Edit View all	View all	Create Edit View all	Create Edit View all	Create Edit View all	Create Edit View all	Create Edit View all	Create Edit View all	Create Edit View all	Create Edit View all	Create Edit View all	
<b>Staff</b>	Create Edit View all (and Salary)	View all (and Salary)	View all	View all	View all	View all	View all	View all	View all	View all	View all	
<b>Sub-Recipients*</b>	View all	View all	View all	View all	View all	View all	View all	View all	View all	View all	View all	
<b>Lead Recipients*</b>	View all	View all	View all	View all	View all	View all	View all	View all	View all	View all	View all	
<b>Federal Government</b>	Create Edit View all	View all	Create Edit View all	Create Edit View all	Create Edit View all	Create Edit View all	Create Edit View all	Create Edit View all	Create Edit View all	Create Edit View all	Create Edit View all	
<b>State Government</b>	Create Edit View all	View all	Create Edit View all	Create Edit View all	Create Edit View all	Create Edit View all	Create Edit View all	Create Edit View all	Create Edit View all	Create Edit View all	Create Edit View all	
<b>Local Government</b>	Create Edit View all	View all	Create Edit View all	Create Edit View all	Create Edit View all	Create Edit View all	Create Edit View all	Create Edit View all	Create Edit View all	Create Edit View all	Create Edit View all	
<b>Foundation</b>	Create Edit View all	View all	Create Edit View all	Create Edit View all	Create Edit View all	Create Edit View all	Create Edit View all	Create Edit View all	Create Edit View all	Create Edit View all	Create Edit View all	
<b>Corporation</b>	Create Edit View all	View all	Create Edit View all	Create Edit View all	Create Edit View all	Create Edit View all	Create Edit View all	Create Edit View all	Create Edit View all	Create Edit View all	Create Edit View all	

	Organizational Admin	Executive	Department Admin	Department User (Salary)	Department User (No Salary)	Project Admin	Project User (Salary)	Project User (No Salary)	Fund Admin	Fund User (Salary)	Fund User (No Salary)	Researcher
<b>Vendors</b>	Create Edit View all	View all	Create Edit View all	Create Edit View all	Create Edit View all	Create Edit View all	Create Edit View all	Create Edit View all	Create Edit View all	Create Edit View all	Create Edit View all	
<b>Research*</b>												
<b>New Search*</b>	Create Edit View all	Create Edit View all	Create Edit View all	Create Edit View all	Create Edit View all	Create Edit View all	Create Edit View all	Create Edit View all	Create Edit View all	Create Edit View all	Create Edit View all	Create Edit View all
<b>Saved Searches*</b>	Edit View all	Edit View all	Edit View all	Edit View all	Edit View all	Edit View all	Edit View all	Edit View all	Edit View all	Edit View all	Edit View all	Edit View all
<b>Saved Opportunities*</b>	Edit View all	Edit View all	Edit View all	Edit View all	Edit View all	Edit View all	Edit View all	Edit View all	Edit View all	Edit View all	Edit View all	Edit View all
<b>Opportunities for Review*</b>	View	View	View	View	View	View	View	View	View	View	View	View
<b>Grant Management</b>												
<b>All Grants</b>	Create Edit View all	View all	Create Edit View linked	View linked	View linked	View linked	View	View	View linked	View linked	View linked	
<b>Grants Awarded*</b>	Create Edit View all	View all	Create Edit View linked	View linked	View linked	View linked	View linked	View linked	Create Edit View all	View linked	View linked	
<b>Sub-Awards*</b>	Create Edit View all	View all	Create Edit View linked	View linked	View linked	View linked	View linked	View linked	Create Edit View all	View linked	View linked	
<b>Budget Personnel Line Items</b>	Create Edit View all	View all	Create Edit View all	Create Edit View all		Create Edit View all	Create Edit View all		Create Edit View all	Create Edit View all		
<b>Award Management*</b>												
<b>Fund Opportunities*</b>	Create Edit View all	View all	Create Edit View linked	Edit View linked	Edit View linked				Create Edit View all	View	View	
<b>Grant Opportunities*</b>	Create Edit View all	View all	Create Edit View linked	Edit View linked	Edit View linked	Edit View linked	Edit View linked	Edit View linked				

	Organizational Admin	Executive	Department Admin	Department User (Salary)	Department User (No Salary)	Project Admin	Project User (Salary)	Project User (No Salary)	Fund Admin	Fund User (Salary)	Fund User (No Salary)	Researcher
<b>Form Templates*</b>	Create Edit View all	View all										
<b>Awards*</b>	Create Edit View all	View all	Create Edit View linked	View linked	View linked				Create Edit View all	Edit View	Edit View	
<b>Grant Awards*</b>	Create Edit View all	View all	Create Edit View linked	View linked	View linked	View linked	View linked	View linked				
<b>Fund Management*</b>												
<b>Funds*</b>	Create Edit View all	View all	Create Edit View linked	View linked	View linked				Create Edit View all	View	View	
<b>Awards*</b>	Create Edit View all	View all	Create Edit View linked	View linked	View linked				Create Edit View all	View	View	
<b>Project Management*</b>												
<b>Projects*</b>	Create Edit View all	View all	Create Edit View linked	View linked	View linked	Create Edit View all	View	View				
<b>Reports</b>												
<b>Federal</b>	View all	View all	View linked	View	View				View all	View	View	
<b>Fund and Opportunity*</b>	View all	View all	View linked	View	View				View all	View	View	
<b>Post-Award</b>	View all	View all	View linked	View	View	View all	View	View				
<b>Pre-Award</b>	View all	View all	View linked	View	View							
<b>Project</b>	View all	View all				View all	View	View				
<b>Recipient</b>	View all	View all	View linked	View	View				View all	View	View	

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<b>Time &amp; Effort*</b>	View all	View all	View linked	View	View							
<b>Custom Reports*</b>	Create Edit View all	View all	Create Edit View linked	View	View	View	View	View	Create Edit View	View	View	
<b>Documents</b>												
<b>Administrator</b>	Create Edit View all	View all										
<b>Funds*</b>	Create Edit View all	View all	Create Edit View linked	Create Edit View linked	Create Edit View linked				Create Edit View all	Create Edit View	Create Edit View	
<b>Grants</b>	Create Edit View all	View all	Create Edit View linked	Create Edit View linked	Create Edit View linked	Create Edit View linked	Create Edit View	Create Edit View	Create Edit View	Create Edit View	Create Edit View	
<b>Individuals</b>	Create Edit View all	View all	Create Edit View all	Create Edit View all	Create Edit View all	Create Edit View all	Create Edit View all	Create Edit View all	Create Edit View all	Create Edit View all	Create Edit View all	
<b>Opportunities*</b>	Create Edit View all	View all	Create Edit View linked	Create Edit View linked	Create Edit View linked	Create Edit View linked	Create Edit View	Create Edit View	Create Edit View	Create Edit View	Create Edit View	
<b>Organizations</b>	Create Edit View all	View all	Create Edit View all	Create Edit View all	Create Edit View all	Create Edit View all	Create Edit View all	Create Edit View all	Create Edit View all	Create Edit View all	Create Edit View all	
<b>Projects*</b>	Create Edit View all	View all	Create Edit View linked	Create Edit View	Create Edit View	Create Edit View all	Create Edit View	Create Edit View				
<b>Public</b>	Create Edit View all	View all	Create Edit View all	Create Edit View all	Create Edit View all	Create Edit View all	Create Edit View all	Create Edit View all	Create Edit View all	Create Edit View all	Create Edit View all	
<b>Staff</b>	Create Edit View all	View all	Create Edit View all	Create Edit View all	Create Edit View all	Create Edit View all	Create Edit View all	Create Edit View all	Create Edit View all	Create Edit View all	Create Edit View all	
<b>Knowledge Center</b>												

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<b>Grant Intelligence</b>	View all	View all	View all	View all	View all	View all	View all	View all	View all	View all	View all	
<b>News</b>	View all	View all	View all	View all	View all	View all	View all	View all	View all	View all	View all	
<b>Forms and Tools</b>	View all	View all	View all	View all	View all	View all	View all	View all	View all	View all	View all	
<b>Publications</b>	View all	View all	View all	View all	View all	View all	View all	View all	View all	View all	View all	
<b>Webinars</b>	View all	View all	View all	View all	View all	View all	View all	View all	View all	View all	View all	
<b>Administration</b>												
<b>License Information</b>	Create Edit View all	View all										
<b>System Admin*</b>	Create Edit View all											
<b>System Security</b>	Create Edit View all											
<b>Lists</b>	Create Edit View all											
<b>Actuals</b>	Create Edit View all											
<b>Custom*</b>	Create Edit View all											